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Parents

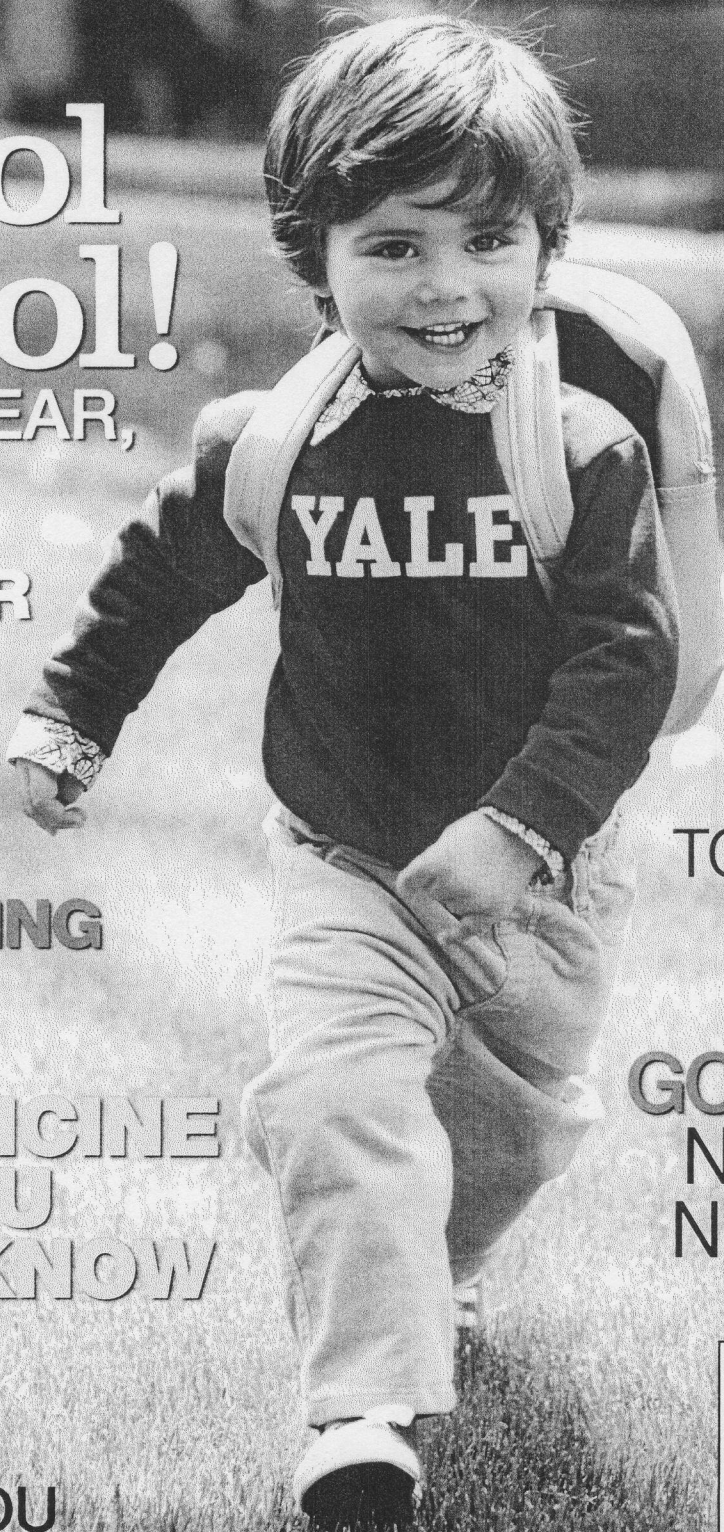
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IN THE CIRCUIT COURT OF COOK COUNTY,
ILLINOIS COUNTY DEPARTMENT, CHANCERY DIVISION

Brady, et al. v. Learning Curve International, Inc., et al., Case No. 06 CH 03056

NOTICE OF CLASS ACTION AND PROPOSED SETTLEMENT

TO: All persons who are residents or citizens of the United States or its Territories who purchased a Learning Curve Product (e.g. certain "Thomas the Tank Engine Wooden Railway", "Lamaze", "Eden", "Lionel" (battery powered trains only), "Madeline" and "Felt Kids" products) with a "lifetime guarantee" or that was "unconditionally guaranteed for life" (the "Settlement Class").

WHAT THIS LAWSUIT IS ABOUT. Plaintiffs filed this action against Learning Curve International, Inc., RC2 Brands, Inc. n/k/a Learning Curve Brands, Inc., and RC2 Corporation ("Defendants") on behalf of a class. The complaint alleges that Defendants retroactively changed the guarantee on Learning Curve products from a lifetime guarantee to a 90 day guarantee and asserts claims for breach of warranty, unjust enrichment and violation of state consumer protection statutes, and seeks monetary and injunctive relief. Plaintiffs allege that they purchased Learning Curve products with a lifetime guarantee and that when they attempted to make a claim under the guarantee they were advised, or otherwise led to believe, the guarantee had changed and their claims were not valid. Defendants deny the allegations of the complaint and have raised defenses to plaintiffs' claims including that the change in warranty policy was prospective only. To resolve this matter without the expense and uncertainties of litigation, the Parties have reached a proposed settlement. The settlement includes injunctive relief, monetary relief under specific limited circumstances and a charitable donation. This settlement is not an admission of wrongdoing by any party.

Only certain Learning Curve products which were previously sold with a "lifetime guarantee" are the subject of this settlement. The following Learning Curve product lines are the subject of this settlement: Thomas the Tank Engine Wooden Railway (but not other Thomas plastic products made by other manufacturers), Lamaze, Eden, Lionel (battery powered trains only – not other "Lionel" products made by other manufacturers), Madeline, and Felt Kids toys and products.

Judge Sophia H. Hall of the Circuit Court of Cook County, Illinois has granted preliminary approval of the settlement and has certified the Settlement Class defined above.

THIS IS ONLY A SUMMARY NOTICE. If you are in the Settlement Class and wish to participate in this settlement, which includes a potential monetary recovery and the ability to obtain a replacement product and a discount coupon for the purchase of Learning Curve products, you must obtain a copy of the complete Notice of Class Action and Proposed Settlement which includes a Claim Form. In order to obtain certain relief provided under the settlement, you must submit the Claim Form to First Class, Inc. at the address below, which must be postmarked and mailed by September 28, 2007. You may obtain a copy of the complete Notice at the website of Class Counsel at www.attorneyzim.com or by faxing or mailing a request for the Notice to the Claims Administrator:

First Class, Inc. 5410 W Roosevelt Rd, Unit 222 Chicago, IL 60644-1478
Attn: Learning Curve Settlement Fax: (773) 378-1018

The request must include the name and address you want the claims administrator to mail the Notice to. Requests not including a mailing address will not be processed.

FAIRNESS HEARING. A hearing will be held on October 22, 2007 at 11:00 a.m. before Judge Hall in Room 2301 of the Richard J. Daley Center, 50 W. Washington, Chicago, Illinois 60602, to determine the fairness of the proposed settlement, including the amount of the award to plaintiffs' counsel for costs and attorney's fees. The date for the hearing may be changed with out notice. YOU ARE NOT OBLIGATED TO ATTEND THIS HEARING UNLESS YOU PLAN TO OBJECT TO THE SETTLEMENT.

TO OBJECT TO THE SETTLEMENT. If you are a member of the Settlement Class and wish to object to the settlement you must file your written objection with the Clerk of the Circuit Court of Cook County, Illinois, Daley Center, 50 W. Washington, Chicago, Illinois 60602 on or before September 14, 2007, and it must include the name and number of this case, your name and address, and a statement of the reasons why you believe that the Court should find that the proposed settlement is not in the best interests of the class. You must also send a copy of your objection by first class mail to the attorneys for the plaintiffs and defendants listed below, and such mailing must be postmarked by September 14, 2007.

Plaintiffs' Counsel:

Thomas A. Zimmerman, Jr.
Zimmerman and Associates, P.C.
100 West Monroe St., Suite 1300
Chicago, Illinois 60603
www.attorneyzim.com

Defendants' Counsel:

Bart T. Murphy
Wildman, Harrold, Allen & Dixon LLP
2300 Cabot Drive, Ste 455
Lisle, Illinois 60532-3639

If you timely file an objection, you may (but are not required) to appear at the Fairness Hearing before Judge Hall. Any Settlement Class member who does not make an objection in the manner provided shall have waived such objection and shall forever be foreclosed from making any objection to the fairness, adequacy or reasonableness of the proposed Settlement, or to plaintiffs' counsel's request for attorney's fees and expenses.

TO EXCLUDE YOURSELF FROM THE CLASS. If you are a member of the Settlement Class, you have the right to exclude yourself from both the Settlement Class and the settlement by filing a written request for exclusion with the Clerk of the Circuit Court of Cook County, Illinois, Daley Center, 50 W. Washington, Chicago, Illinois 60602, on or before September 14, 2007, and it must list your name, address, and this case name and number. You must also mail copies of the request for exclusion to each of the attorneys whose address is provided above, and such mailing must be postmarked by September 14, 2007.

If you are a member of the Settlement Class and do not exclude yourself in the manner required, your claims against Defendants will be released upon final approval of the settlement by the court, regardless of whether you submit a Claim Form to participate in the settlement.

For more information you can contact Zimmerman and Associates, P.C., by calling (312) 440-0020, faxing (312) 440-4180, writing to the above address, or by e-mail at learningcurve@attorneyzim.com.

Please Do Not Contact The Court Or The Clerk Of The Court Concerning This Notice

By Order of the Court Dated: June 8, 2007

THE HONORABLE JUDGE SOPHIA H. HALL
CIRCUIT COURT OF COOK COUNTY, ILLINOIS